

CAPITAL PROJECTS AND BOND OVERSIGHT

A g e n d a

Meeting No. 1

DATE:	Thursday, January 19, 2012
TIME:	8:00 AM
PLACE:	Room 149 Annex

1. CALL TO ORDER.
2. ROLL CALL.
3. APPROVAL OF MINUTES (December 20, 2011).
4. INFORMATION ITEMS.
 - A. 2012 Regular Session of the General Assembly, Proposed legislation related to the Capital Projects and Bond Oversight Committee.
 - B. Information from Finance and Administration Cabinet on leases discussed at the December 20, 2011, meeting.
 - C. Letter from Kentucky State University indicating intent to establish a new capital project.
 - D. Administrative Office of the Courts-Quarterly status report on authorized court projects.
 - E. Commonwealth Office of Technology-Quarterly status report on information technology systems.
 - F. Finance and Administration Cabinet, Murray State University, Northern Kentucky University, University of Kentucky, University of Louisville, and Western Kentucky University-Quarterly status reports on major capital projects.
5. NEW BUSINESS.
 - A. Project report from the University of Kentucky.
 1. Purchase of medical equipment.
 - B. Project report from the University of Louisville.
 1. Purchase of scientific research equipment.

C. Lease reports submitted by the Finance and Administration Cabinet.

1. Report of lease renewal exceeding \$100,000 for the Cabinet for Health and Family services in Montgomery County (PR-2829).
2. Report of lease renewal exceeding \$100,000 for the Department of Corrections in Fayette County (PR-3086).
3. Report of lease renewal exceeding \$100,000 for the Energy and Environment Cabinet in Franklin County (PR-3322).
4. Report of lease renewal exceeding \$100,000 for the Council on Postsecondary Education in Franklin County (PR-3761).
5. Report of lease renewal exceeding \$100,000 for the Department of Insurance in Franklin County (PR-3960).
6. Report of lease renewal exceeding \$100,000 for the Cabinet for Health and Family Services in Fayette County (PR-4006).
7. Report of lease renewal exceeding \$100,000 for the Department of Juvenile Justice in Franklin County (PR-4232).
8. Report of lease renewal exceeding \$100,000 for the Department of Housing, Buildings, and Construction in Franklin County (PR-4464).
9. Report of lease renewal exceeding \$100,000 and modification for the Cabinet for Health and Family Services in Scott County (PR-4753).
10. Report of lease modification for the Board of Dentistry in Jefferson County (PR-4874).
11. Lease modification report for the period of July through September 2011.

D. Project reports from the Finance and Administration Cabinet.

1. Department of Parks, Cabin Creek Covered Bridge, Repair of Damage (unbudgeted capital project).
2. Department of Military Affairs, Expand State Emergency Operations Center, Frankfort (scope increase, budgeted capital project).

E. Report from the Office of Financial Management.

1. Kentucky Infrastructure Authority.

- a. Fund A Loan Increase Oldham County Environmental Authority.
 - b. Fund A Loan City of West Liberty.
 - c. Fund A Loan Grant County Sanitary Sewer District.
 - d. Fund F Loan City of West Liberty (Morgan County).
 - e. Infrastructure for Economic Development Non-Coal Grant, City of Eminence (Henry County).
- 2. Follow up reports (approval letters) for previously approved bond issues.
 - a. Eastern Kentucky University General Receipts Bonds, 2011 Series A.
 - b. Kentucky Economic Development Finance Authority Hospital Revenue Bonds, Series 2011 (Baptist Healthcare System Obligated Group).
 - c. Kentucky Housing Corporation Housing Revenue Bonds, 2011 Series B (Non-AMT) and 2009 Series C, Subseries C-4 (Non-AMT).
- F. New school bond issues with School Facilities Construction Commission debt service participation.
 - 1. Allen County
 - 2. Ballard County
 - 3. Bath County
 - 4. Bell County
 - 5. Berea Independent
 - 6. Boone County
 - 7. Breathitt County
 - 8. Breckinridge County
 - 9. Burgin Independent
 - 10. Edmonson County
 - 11. Fleming County
 - 12. Harrison County (2)
 - 13. Henderson County
 - 14. Henry County
 - 15. Hickman County (2)
 - 16. Jessamine County
 - 17. Johnson County
 - 18. Kenton County
 - 19. Lewis County
 - 20. Livingston County
 - 21. Mason County
 - 22. McCreary County
 - 23. Menifee County
 - 24. Mercer County (2)
 - 25. Morgan County
 - 26. Muhlenberg County
 - 27. Murray Independent
 - 28. Owen County

29. Owensboro Independent
30. Owsley County
31. Paris Independent
32. Pikeville Independent
33. Raceland Independent
34. Silver Grove Independent
35. Somerset Independent
36. Todd County
37. Trigg County (2)
38. Walton-Verona Independent
39. Washington County

G. New local school bond issues with 100 percent locally funded debt service.

1. Boone County
2. Bullitt County
3. Fleming County
4. Henderson County
5. Jackson County
6. Lyon County
7. Murray Independent
8. Kentucky Interlocal School Transportation Association
9. Lawrence County
10. Livingston County
11. Owsley County
12. Pikeville Independent
13. Russell Independent
14. Taylor County
15. Williamstown Independent
16. Woodford County

H. Updated monthly and weekly debt issuance calendar.

6. ADJOURNMENT

NEXT MEETING: Thursday, February 16, 2012 (TENTATIVE)
8:00 A.M. Room 149 Capitol Annex